

# Recent M&A Transactions 2020

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November 2020

SELLER INFORMATION

DEAL PRICE INFORMATION

Buyer	ST	Target	City	ST	Total Assets (\$000)	Equity/Assets (%)	Tg Equity/Assets (%)	NPAs/Assets (%)	ROAA (%)	ROAE (%)	# Brn.	Ann Date	Cons Type	Price/Book (x)	Price/Tg Book (x)	Price/8% Tg Book (x)	Price/LTM Earnings (x)	Price/Assets (%)	Price/Deposits (%)
<b>East - New England</b>																			
<b>North Central</b>																			
OakStar Bancshares, Inc./First Bancshares, Inc.	MO	First Bancshares Inc.	Kansas City	KS	230,723	9.97	9.97	0.72	1.84	18.33	3	11/20/20	Unclassified	NA	NA	NA	NA	NA	NA
<b>South</b>																			
Anchor Bankshares, Inc./Home Federal Bank of Hollywood	FL	Home Federal Bank of Hollywood	Hallandale Beach	FL	54,611	12.58	12.51	3.28	-2.33	-20.19	1	11/2/20	Unclassified	NA	NA	NA	NA	NA	NA
<b>Midwest</b>																			
<b>Southwest</b>																			
PNC Financial Services Group, Inc./BBVA USA Bancshares, Inc.	PA	BBVA USA Bancshares, Inc.	Houston	TX	103,652,922	10.99	8.95	1.32	-2.52	-20.00	637	11/16/20	Cash	1.04	1.31	1.28	NM	11.16	13.39
<b>West</b>																			
People's Bank of Commerce/Willamette Community Bank	OR	Willamette Community Bank	Albany	OR	209,779	9.78	9.77	0.41	0.40	3.38	3	11/5/20	Mix	0.73	0.73	0.67	21.82	7.10	8.21

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Number of Deals 4

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Source: S&P Global Market Intelligence

\* S-Corp Target; ratios reflect fully taxed earnings assuming a 21% tax rate.

Maximum	103,652,922	12.58	12.51	3.28	1.84	18.33	637
Minimum	54,611	9.78	8.95	0.41	-2.52	-20.19	1
Average	26,037,009	10.83	10.30	1.43	-0.65	-4.62	161
Median	220,251	10.48	9.87	1.02	-0.97	-8.31	3

1.04	1.31	1.28	21.82	11.16	13.39
0.73	0.73	0.67	21.82	7.10	8.21
0.88	1.02	0.97	21.82	9.13	10.80
0.88	1.02	0.97	21.82	9.13	10.80