

Recent M&A Transactions 2020

Sheshunoff & Co
INVESTMENT BANKING
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April & May 2020

SELLER INFORMATION

DEAL PRICE INFORMATION

Buyer	ST	Target	City	ST	Total Assets (\$000)	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.	Ann Date	Cons Type	Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
East - New England																			
North Central																			
Community Bancorp, Inc./Lincoln Bancshares, Inc.	KS	Lincoln Bancshares Inc.*	Lincoln	MO	125,598	11.31	11.31	0.34	1.16	10.48	2	4/1/20		NA	NA	NA	NA	NA	NA
Koda Bancor, Inc./Wall Street Holding Company	ND	Wall Street Holding Co.	Hamilton	ND	20,188	13.35	13.35	0.00	0.04	0.26	1	4/9/20	Unclassified	NA	NA	NA	NA	NA	NA
South																			
Midwest																			
Security Financial Services Corporation/Jackson County Bank	WI	Jackson County Bank*	Black River Falls	WI	205,249	9.27	9.27	5.38	-1.41	-14.47	6	5/18/20	Unclassified	NA	NA	NA	NA	NA	NA
Southwest																			
Tinker Federal Credit Union/Substantially all of the assets and operations of Prime Bank	OK	Prime Bank*	Edmond	OK	281,834	13.40	13.40	0.63	1.94	15.18	1	4/30/20	Cash	NA	NA	NA	NA	NA	NA
West																			
Kimberly Leasing Corporation/First Citizens Bank of Polson, National Association	WI	First Citizens Bk of Polson NA	Polson	MT	16,892	5.16	5.16	0.03	-6.42	-87.18	1	5/15/20	Unclassified	NA	NA	NA	NA	NA	NA

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Source: S&P Global Market Intelligence

* S-Corp Target; ratios reflect fully taxed earnings assuming a 21% tax rate.

Number of Deals 5

Maximum	281,834	13.40	13.40	5.38	1.94	15.18	6
Minimum	16,892	5.16	5.16	0.00	-6.42	-87.18	1
Average	129,952	10.50	10.50	1.28	-0.94	-15.15	2
Median	125,598	11.31	11.31	0.34	0.04	0.26	1

NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA