

Banks and Thrifts Sold in September 2016

SELLER INFORMATION

DEAL PRICE INFORMATION

Region/Buyer	ST	Target	City	ST	Total Assets (\$000)	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.	Ann Date	Cons Type	Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
East - New England																			
North Central																			
First York Ban Corp./ Swedlund Management Company	NE	Swedlund Mgmt Co.	Murray	NE	49,263	10.45	10.45	0.00	0.44	4.05	1	9/28/16		NA	NA	NA	NA	NA	NA
Big Mac Bancshares, Inc./ Financial Shares, Inc.	KS	Financial Shares Inc.*	Morland	KS	36,514	8.21	8.21	0.38	-0.07	-0.84	3	9/23/16		NA	NA	NA	NA	NA	NA
Currie Bancorporation, Inc./ Hartman Bancshares, Inc.	MN	Hartman Bancshares Inc.	Okabena	MN	18,837	11.42	11.42	2.07	-0.05	-0.40	1	9/20/16		NA	NA	NA	NA	NA	NA
South																			
HomeTrust Bancshares, Inc./ TriSummit Bancorp, Inc.	NC	TriSummit Bancorp Inc.	Kingsport	TN	353,711	7.67	7.28	0.80	0.49	4.99	6	9/21/16	Cash, Common Stock, Debt Assumed	1.17	1.24	1.22	19.54	9.00	11.04
Private Investor - Mr. P. Byron DeFoor/ Bank of Commerce	TN	Bank of Commerce	Sarasota	FL	208,333	3.37	3.37	10.07	0.00	0.00	3	9/22/16	Capital Contribution, Cash	0.25	0.25	0.68	NA	0.84	1.05
Midwest																			
United Community Bancorp, Inc./ Liberty Bank	IL	Liberty Bank	Alton	IL	328,216	12.04	10.64	1.64	0.49	4.09	4	9/30/16		NA	NA	NA	NA	NA	NA
United Community Financial Corp./ Ohio Legacy Corp	OH	Ohio Legacy Corp	North Canton	OH	320,358	9.21	9.00	1.01	0.41	4.56	4	9/8/16	Cash, Common Stock	1.36	1.40	1.45	31.53	12.57	16.11
Hoyne Financial Corporation/ Prospect Federal Savings Bank	IL	Prospect FSB	Worth	IL	240,833	13.15	13.15	1.23	-0.36	-2.72	3	9/30/16		NA	NA	NA	NA	NA	NA
Southern Hills Community Bank/ Ripley Federal Savings Bank	OH	Ripley FSB	Ripley	OH	67,138	10.24	10.24	7.16	-0.12	-1.21	2	9/29/16		NA	NA	NA	NA	NA	NA
Sullivan BancShares Inc./ Moultrie Bancorp, Inc.	IL	Moultrie Bancorp Inc.	Lovington	IL	21,912	9.88	9.88	0.00	0.13	1.35	1	9/9/16	CSk	NA	NA	NA	NA	NA	NA
Southwest																			
Captex Bancshares, Inc./ Trenton Bankshares, Inc.	TX	Trenton Bankshares Inc.	Trenton	TX	164,863	10.11	10.11	0.78	0.27	2.70	5	9/8/16		NA	NA	NA	NA	NA	NA
Anchor Bancshares, Inc./ First Bancshares of Texas, Inc.	TX	First Bancshares of Texas Inc.*	McGregor	TX	31,452	11.94	11.94	1.57	-0.72	-4.38	1	9/8/16	Cash	NA	NA	NA	NA	NA	NA
West																			
CVB Financial Corp./ Valley Commerce Bancorp	CA	Valley Commerce Bancorp	Visalia	CA	403,338	8.85	8.85	0.87	1.20	10.55	4	9/22/16	Cash, Common Stock, Dividend to Seller	1.59	1.59	1.66	11.54	14.11	15.68
Riverview Bancorp, Inc./ Certain assets and liabilities of MBank	WA	Certain assets and liabilities	Gresham	OR	164,649	13.13	13.13	0.44	2.14	18.00	4	9/29/16	Cash, Debt Assumed	NA	NA	NA	NA	NA	NA
Suncrest Bank/ Security First Bank	CA	Security First Bank	Fresno	CA	105,006	14.52	14.52	3.39	0.47	3.56	1	9/2/16	Cash, Common Stock	1.10	1.10	1.19	31.82	16.00	19.91
AltaPacific Bancorp/ Commerce Bank of Temecula Valley	CA	Commerce Bank Temecula Valley	Murrieta	CA	71,421	17.11	17.11	0.45	4.58	33.09	1	9/1/16	Cash, Common Stock	1.29	1.29	1.61	5.08	22.03	26.62

Number of Deals 16

Maximum	403,338	17.11	17.11	10.07	4.58	33.09	6
Minimum	18,837	3.37	3.37	0.00	-0.72	-4.38	1
Average	161,615	10.71	10.58	1.99	0.58	4.84	3
Median	134,828	10.34	10.35	0.94	0.34	3.13	3

1.59	1.59	1.66	31.82	22.03	26.62
0.25	0.25	0.68	5.08	0.84	1.05
1.13	1.14	1.30	19.90	12.43	15.07
1.23	1.26	1.33	19.54	13.34	15.90

* S-Corp Target: ratios reflect fully taxed earnings assuming a 35% tax rate.

Source: SNL Financial

Sheshunoff & Co
INVESTMENT BANKING

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