Banks and Thrifts Sold in December 2013

Region/Buyer	ST	Target	City	ST	SELLER INFORMATION: Total Assets ($000)	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.	Ann Date	Cons Type	DEAL PRICE INFORMATION: Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
East - New England																			
Provident Financial Services	NJ	Team Capital Bank	Bethlehem	PA	949,224	9.24	9.24	0.86	0.71	7.09	12	12/20/13	Cash, Common Stock	1.91	1.91	1.48	19.20	13.11	16.69
Mascoma Mutual Finl Svcs Corp.	NH	Connecticut River Bancorp Inc.	Charlestown	NH	285,412	7.68	7.68	1.83	0.29	3.67	11	12/10/13	Cash	1.22	1.22	1.21	33.00	9.35	10.26
HV Bancorp Inc.		Victory Bank	Limerick	PA	141,249	8.41	8.41	0.38	1.29	14.89	1	12/12/13	Cash, Common Stock, Unclassified	NA	NA	NA	NA	NA	NA
North Brookfield SB	MA	FamilyFirst Bank	Ware	MA	51,905	9.17	9.15	1.47	-0.39	-4.03	3	12/31/13		NA	NA	2.52	NA	NA	NA
North Central																			
Haines Financial Corp	OK	Hedlund Bancshares Ltd.*	Montezuma	KS	98,563	5.47	5.47	0.00	0.64	10.41	2	12/23/13	Cash	NA	NA	NA	NA	NA	NA
Central Bancshares Inc.	MN	First Financial Holdings Inc.*	Golden Valley	MN	44,833	9.59	9.59	1.03	0.52	5.64	2	12/20/13		NA	NA	NA	NA	NA	NA
First York Ban Corp.	NE	Bank of Marquette	Marquette	NE	34,811	19.04	19.04	0.60	1.14	5.88	1	12/11/13		NA	NA	NA	NA	NA	NA
South																			
Banco Sabadell SA		JGB Bank NA	Miami	FL	529,539	8.47	8.47	1.41	0.05	0.50	8	12/4/13	Unclassified	1.25	1.25	1.26	NM	10.58	14.70
BNC Bancorp	NC	South Street Financial Corp.	Albemarle	NC	273,793	8.74	8.73	NA	0.21	2.54	4	12/18/13	Cash, Common Stock	1.06	1.06	1.07	41.79	9.28	10.70
BNC Bancorp	NC	Community First Finl Grp Inc	Chapel Hill	NC	228,417	10.68	10.68	13.98	-0.26	-2.59	3	12/18/13	Cash, Cmn. Stk, Dividend to Seller	1.06	1.06	1.08	NM	11.31	12.99
Apollo Bancshares Inc.	FL	First Bank of Miami Shares Inc	Coral Gables	FL	197,819	8.73	8.73	3.44	-2.11	-23.49	5	12/10/13	Cash	NA	NA	NA	NA	NA	NA
Midwest																			
First Southern Bancshares Inc.	IL	Midwest Community Bcshs Inc*	Marion	IL	349,106	10.13	9.83	0.58	1.02	9.43	9	12/11/13		NA	NA	NA	NA	NA	NA
First Financial Bancorp.	OH	First Bexley Bank	Bexley	OH	295,485	8.12	8.12	0.71	1.43	17.57	1	12/18/13	Cash, Common Stock	1.85	1.85	1.87	12.14	15.06	16.41
First Financial Bancorp.	OH	Insight Bank	Worthington	OH	200,219	11.01	11.01	1.10	0.92	7.44	1	12/20/13	Cash, Common Stock	1.66	1.66	1.91	20.87	18.28	22.13
NorthWest Indiana Bancorp	IN	First FS&LA of Hammond	Hammond	IN	40,749	2.50	2.50	9.35	-2.84	-97.42	2	12/20/13		NA	NA	NA	NA	NA	NA
Southwest																			
Hanmi Financial Corp.	CA	Central Bancorp Inc.	Garland	TX	1,580,829	6.69	6.56	11.55	-0.77	-12.41	24	12/16/13	Cash, Debt Assumed	0.61	0.62	0.58	NM	4.86	3.64
Olney Bancshares of Texas Inc.	TX	Park Cities Bank	Dallas	TX	421,631	5.51	5.51	26.99	-1.53	-25.33	4	12/10/13	Cash	0.51	0.51	0.66	NM	2.82	3.00
Bank of the Ozarks Inc.	AR	Bancshares Inc.	Houston	TX	301,047	10.19	10.19	7.13	-0.45	-4.43	9	12/9/13	Cash	0.75	0.75	0.68	NM	7.64	8.56
Mesa Financial Corp.	TX	South Taylor County Bcshs Inc.	Tuscola	TX	22,159	11.00	11.00	0.00	0.37	4.02	1	12/6/13	Cash	1.27	1.27	1.37	43.66	13.99	15.51
West																			
Pvt invrs		First National Bk of Sthrn CA*	Riverside	CA	144,480	13.08	13.08	2.06	-0.12	-0.87	5	12/10/13		NA	NA	NA	NA	NA	NA
Number of Deals 20		Maximum			1,580,829	19.04	19.04	26.99	1.43	17.57	24			1.91	1.91	2.52	43.66	18.28	22.13
		Minimum			22,159	2.50	2.50	0.00	-2.84	-97.42	1			0.51	0.51	0.58	12.14	2.82	3.00
		Average			309,563	9.17	9.15	4.45	0.01	-4.08	5			1.20	1.20	1.31	28.44	10.57	12.24
		Median			214,318	8.96	8.94	1.41	0.25	3.10	4			1.22	1.22	1.24	26.94	10.58	12.99

** S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.*

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