

# Banks and Thrifts Sold in July 2013

SELLER INFORMATION														DEAL PRICE INFORMATION						
Region/Buyer	ST	Target	City	ST	Total Assets (\$000)	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.	Ann Date	Cons Type	Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)	
<b>East - New England</b>																				
First Bank	NJ	Heritage Community Bk	Randolph	NJ	\$146,322	6.63	6.63	4.71	-2.86	-35.79	3	7/11/2013	Common Stock	0.50	0.50	0.58	NM	3.29	3.55	
<b>North Central</b>																				
First American Investment Inc.	WI	Great Northern Bank*	Saint Michael	MN	\$72,842	6.25	6.25	6.95	0.62	10.31	1	7/18/13	Common Stock	NA	NA	NA	NA	NA	NA	
<b>South</b>																				
Bond Street Holdings Inc.	FL	Great Florida Bk	Miami Lakes	FL	\$1,143,369	4.37	4.37	17.28	-0.65	-14.05	25	7/17/13	Cash	0.85	0.85	0.92	NM	3.72	4.23	
CenterState Banks	FL	Gulfstream Bancshares Inc.	Stuart	FL	\$572,324	10.35	10.35	3.61	0.86	8.31	4	7/29/13	Cash, Common Stock	1.44	1.44	1.40	16.43	13.57	15.98	
<b>Midwest</b>																				
MB Financial Inc.	IL	Taylor Capital Group Inc.	Rosemont	IL	\$5,901,370	9.49	9.49	1.89	1.30	13.60	12	7/14/2013	Cash, Common Stock	1.82	1.82	1.21	11.27	11.16	17.84	
Wintrust Financial Corp.	IL	Diamond Bancorp Inc.*	Schaumburg	IL	\$164,162	3.49	3.36	8.72	-1.61	-38.49	4	7/31/2013	Cash	NA	NA	NA	NA	NA	NA	
German American Bancorp Inc.	IN	United Commerce Bancorp	Bloomington	IN	\$125,951	11.49	11.49	2.30	0.63	6.14	2	7/23/2013	Cash, Common Stock	1.06	1.06	1.09	17.66	12.20	13.72	
Peoples Bancorp Inc.	OH	Ohio Commerce Bank	Beachwood	OH	\$106,753	10.90	10.90	2.93	0.59	5.69	1	7/1/2013	Cash, Common Stock	1.42	1.42	1.57	25.63	15.46	17.38	
Marine Bancorp Inc.	IL	Schuyler Bancorp Inc.*	Springfield	IL	\$55,313	8.89	8.89	0.00	0.36	3.85	2	7/1/13		NA	NA	NA	NA	NA	NA	
<b>Southwest</b>																				
Ford Financial Fund II L.P.	TX	Metropolitan National Bank	Little Rock	AR	\$1,025,366	6.41	6.37	9.94	-0.02	-0.36	45	7/5/2013	Capital Contribution, Cash	0.24	0.24	0.40	NM	1.56	1.82	
First Federal Bancshares of AR	AR	First National Security Co.	Hot Springs	AR	\$954,386	15.39	10.01	0.38	0.90	5.40	32	7/1/13	Cash, Common Stock	0.84	1.37	1.36	14.20	12.93	16.58	
Independent Bk Group Inc.	TX	Collin Bank	Plano	TX	\$204,067	12.65	12.57	0.29	0.07	0.61	1	7/18/2013	Cash, Common Stock	1.13	1.13	1.21	NM	14.26	17.98	
First ULB Corp.	CA	Union Financial Corp.	Albuquerque	NM	\$62,032	13.00	13.00	1.93	0.36	3.02	1	7/2/2013	Common Stock	0.73	0.73	0.56	31.18	9.45	10.95	
<b>West</b>																				
PacWest Bancorp	CA	CapitalSource Inc.	Los Angeles	CA	\$8,482,677	17.90	16.19	2.11	5.82	30.13	24	7/22/2013	Cash, Common Stock	1.50	1.69	2.49	5.39	28.08	41.55	
Wishire Bancorp Inc.	CA	Saeahan Bancorp	Los Angeles	CA	\$542,366	10.78	10.78	1.79	0.02	0.18	11	7/15/2013	Cash	1.70	1.70	2.08	NM	19.45	23.00	
Bank of Marin Bancorp	CA	NorCal Community Bancorp	Alameda	CA	\$212,477	12.45	12.45	NA	1.95	25.07	5	7/1/13		1.23	1.23	1.36	6.35	15.30	14.22	
Grandpoint Capital Inc.	CA	Gilmore Bank*	Los Angeles	CA	\$176,922	10.58	10.35	4.42	0.24	2.20	2	7/1/2013	Cash, Dividend to Seller	NA	NA	NA	NA	NA	NA	
HomeStreet Inc.	WA	Fortune Bank	Seattle	WA	\$141,549	13.62	13.62	4.17	2.17	16.96	2	7/26/13	Cash	1.40	1.40	1.69	9.10	19.11	22.39	
HomeStreet Inc.	WA	YNB Financial Services Corp.	Yakima	WA	\$125,164	5.89	5.89	0.62	0.40	4.35	4	7/26/2013	Cash	1.40	1.40	1.29	43.10	8.23	9.03	

Number of Deals 19

Maximum	\$8,482,677	17.90	16.19	17.28	5.82	30.13	45
Minimum	\$55,313	3.49	3.36	0.00	-2.86	-38.49	1
Average	\$1,063,969	10.03	9.63	4.11	0.59	2.48	10
Median	\$176,922	10.58	10.35	2.62	0.40	4.35	4

1.82	1.82	2.49	43.10	28.08	41.55
0.24	0.24	0.40	5.39	1.56	1.82
1.15	1.20	1.28	18.03	12.52	15.35
1.23	1.37	1.29	15.32	12.93	15.98

\* S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.

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