

# Banks and Thrifts Sold in July 2012

## SELLER INFORMATION

## DEAL PRICE INFORMATION

Region/Buyer	ST	Target	City	ST	Total Assets (\$000)	Equity/ Assets (%)	Tg Equity/ Assets (%)	NPAs/ Assets (%)	ROAA (%)	ROAE (%)	# Brn.	Ann Date	Cons Type	Price/ Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
<b>East - New England</b>																			
WesBanco Inc.	WV	Fidelity Bancorp Inc.	Pittsburgh	PA	665,822	7.83	7.46	2.96	0.25	3.31	13	7/19/12	Cash & Common Stock	1.57	1.67	1.43	56.42	10.93	15.44
Eastern Bank Corp.	MA	Community Bank A MA Coop Bk	Brockton	MA	324,247	4.96	4.96	8.75	-1.07	-19.43	5	7/27/12		NA	NA	NA	NA	NA	NA
<b>North Central</b>																			
American National Corp.	NE	Western Bank*	Saint Paul	MN	401,353	12.50	12.50	3.10	1.20	9.54	5	7/25/12		NA	NA	NA	NA	NA	NA
Lakin Bancshares Inc.	KS	Garden City State Bank*	Garden City	KS	69,408	12.84	12.84	1.17	1.61	12.69	1	7/6/12		NA	NA	NA	NA	NA	NA
Valley Bank Shares Inc.	NE	Heartland Community Bank*	Bennet	NE	63,117	6.51	6.51	0.05	0.79	12.41	4	7/2/12		NA	NA	NA	NA	NA	NA
<b>South</b>																			
None																			
<b>Midwest</b>																			
Buena Vista Bancorp Inc.	IL	PDR Bancshares Inc.*	Prairie Du Rocher	IL	64,452	7.29	7.29	0.20	0.71	9.48	2	7/18/12		NA	NA	NA	NA	NA	NA
<b>Southwest</b>																			
American Bancorp. Inc.	OK	Osage Bancshares Inc.	Pawhuska	OK	153,964	15.40	14.71	0.62	0.67	4.21	3	7/27/12	Cash	1.18	1.24	1.44	25.23	18.24	25.66
Independent Bk Group Inc.	TX	Community Group Inc.*	Highland Village	TX	105,206	9.99	9.99	2.34	0.37	3.91	4	7/17/12	Cash & Common Stock	NA	NA	NA	NA	NA	NA
<b>West</b>																			
SKBHC Holdings LLC	WA	ICB Financial	Ontario	CA	227,236	11.17	11.01	5.11	-0.16	-1.22	5	7/19/12	Cash	0.93	0.95	0.93	NM	10.42	12.25
Mission Bancorp	CA	Mojave Desert Bank NA	Mojave	CA	103,843	8.63	8.63	0.92	-0.16	-1.90	4	7/24/12	Cash & Common Stock	0.80	0.80	0.78	NM	6.87	7.53

Number of Deals 10

Maximum	665,822	15.40	14.71	8.75	1.61	12.69	13
Minimum	63,117	4.96	4.96	0.05	-1.07	-19.43	1
Average	217,865	9.71	9.59	2.52	0.42	3.30	5
Median	129,585	9.31	9.31	1.76	0.52	4.06	4

1.57	1.67	1.44	56.42	18.24	25.66
0.80	0.80	0.78	25.23	6.87	7.53
1.12	1.16	1.15	40.83	11.62	15.22
1.06	1.09	1.18	40.83	10.68	13.85

\* S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.

**Sheshunoff & Co**  
INVESTMENT BANKING

800-279-2241