

Banks and Thrifts Sold in May 2012

Region/Buyer	ST	Target	City	SELLER INFORMATION								DEAL PRICE INFORMATION							
				ST	Total Assets (\$000)	Equity/Assets (%)	Tg Equity/Assets (%)	NPAs/Assets (%)	ROAA (%)	ROAE (%)	# Brn.	Ann Date	Cons Type	Price/Book (x)	Price/ Tg Book (x)	Price/ 8% Tg Book (x)	Price/ LTM Earnings (x)	Price/ Assets (%)	Price/ Deposits (%)
East - New England																			
Bar Harbor Bankshares	ME	Border Trust Company	Augusta	ME	46,872	NA	NA	NA	NA	NA	3	5/1/2012	Unclassified	NA	NA	NA	NA	2.47	2.82
First Priority Financial Corp.	PA	Affinity Bancorp Inc.	Wyomissing	PA	176,284	6.91	6.86	1.54	-0.02	-0.34	5	5/23/2012	CStk	NA	NA	NA	NA	NA	NA
United Financial Bancorp	MA	New England Bancshares	Enfield	CT	726,502	10.10	NA	NA	0.64	6.21	15	5/30/2012	CStk	1.18	1.63	NA	19.09	11.73	14.66
Meredith Village Savings Bank	NH	Merrimack Bancorp MHC	Concord	NH	658,737	9.55	7.42	1.64	0.61	6.43	7	5/30/2012		NA	NA	NA	NA	NA	NA
Berkshire Hills Bancorp Inc.	MA	Beacon Federal Bancorp Inc.	East Syracuse	NY	1,024,743	11.12	11.12	4.00	0.52	4.82	7	5/31/2012	Cash, Common Stock	1.11	1.11	1.23	22.61	12.98	19.64
North Central																			
Exchange Bkshs Corp. of KS	KS	Rushville State Bank	Rushville	MO	29,828	7.76	7.76	0.93	0.47	6.11	1	5/11/2012	NA	NA	NA	NA	NA	NA	NA
Investor group		First Bancshares Inc.*	Kansas City	KS	78,198	10.35	10.35	3.34	-0.07	-0.60	2	5/24/2012	NA	NA	NA	NA	NA	NA	NA
South																			
Ovation Holdings Inc.	FL	Royal Palm Bank of Florida	Naples	FL	NA	NA	NA	NA	NA	NA	3	5/1/2012	NA	NA	NA	NA	NA	NA	NA
Community Bancshares of MS	MS	Community Holding Co. of FL	Miramar Beach	FL	87,051	10.76	10.76	0.91	0.30	2.73	1	5/2/2012	Cash	NA	NA	NA	NA	NA	NA
WashingtonFirst Bankshares	VA	Alliance Bankshares Corp.	Chantilly	VA	506,483	5.55	5.55	3.55	-1.20	-17.13	6	5/3/2012	Cash, Common Stock	0.86	0.86	0.90	NM	4.77	6.36
Park Sterling Corporation	NC	Citizens South Banking Corp.	Gastonia	NC	1,070,992	8.40	8.30	NA	-0.09	-1.08	21	5/13/2012	Cash, Common Stock	1.12	1.14	0.87	NM	7.26	8.92
Trustmark Corp.	MS	BancTrust Financial Group Inc.	Mobile	AL	2,008,767	5.61	5.45	8.31	-2.30	-32.51	49	5/28/2012	CStk	0.87	0.91	0.66	NM	2.76	3.09
Southwest																			
Hilltop Holdings Inc.	TX	PlainsCapital Corp.	Dallas	TX	5,787,557	9.35	8.61	1.69	1.24	13.86	33	5/8/2012	Cash, Common Stock	1.14	1.28	1.06	8.61	9.11	12.64
West																			
Manhattan Banking Corp.	KS	Sonoran Bank NA	Phoenix	AZ	29,210	11.85	11.85	1.48	-0.11	-0.81	1	5/2/2012	NA	NA	NA	NA	NA	NA	NA
Carlile Bancshares Inc.	TX	Washington Investment Co.	Yuma	CO	532,235	11.10	11.00	11.21	-0.01	-0.08	18	5/17/2012	NA	NA	NA	NA	NA	NA	NA
		Number of Deals	15		Maximum	5,787,557	11.85	11.85	11.21	1.24	13.86	49		1.18	1.63	1.23	22.61	12.98	19.64
					Minimum	29,210	5.55	5.45	0.91	-2.30	-32.51	1		0.86	0.86	0.66	8.61	2.47	2.82
					Average	911,676	9.11	8.75	3.51	0.00	-0.95	11		1.04	1.16	0.95	16.77	7.30	9.73
					Median	519,359	9.55	8.45	1.69	-0.01	-0.08	6		1.11	1.12	0.90	19.09	7.26	8.92

* S-Corp Target; ratios reflect fully taxed earnings assuming a 35% tax rate.